

VAKRANGEE DELIVERS STRONG PERFORMANCE: REVENUE INCREASES BY 18.0%, PROFIT AFTER TAX INCREASES BY 48.5% ON A YOY BASIS

- Quarterly GTV crossed Rs. 13,928.4 Cr with 2.6 Cr transactions.
- **Vortex Engineering, a subsidiary company, recorded a 23.2% YoY revenue growth and a 57.6% YoY growth in No. of ATM Machine shipped.**
- **657 ATMs shipped during Q1 FY2025–26, demonstrating strong operational execution.**
- **Secured strategic software deals from Caribbean Island and Africa.**

MUMBAI, July 25, 2025: Vakrangee Limited (VL), announced its unaudited Financial Results for the quarter ended June 30, 2025.

KEY FINANCIAL HIGHLIGHTS FOR Q1 FY2025-26 (CONSOLIDATED) ON YOY BASIS

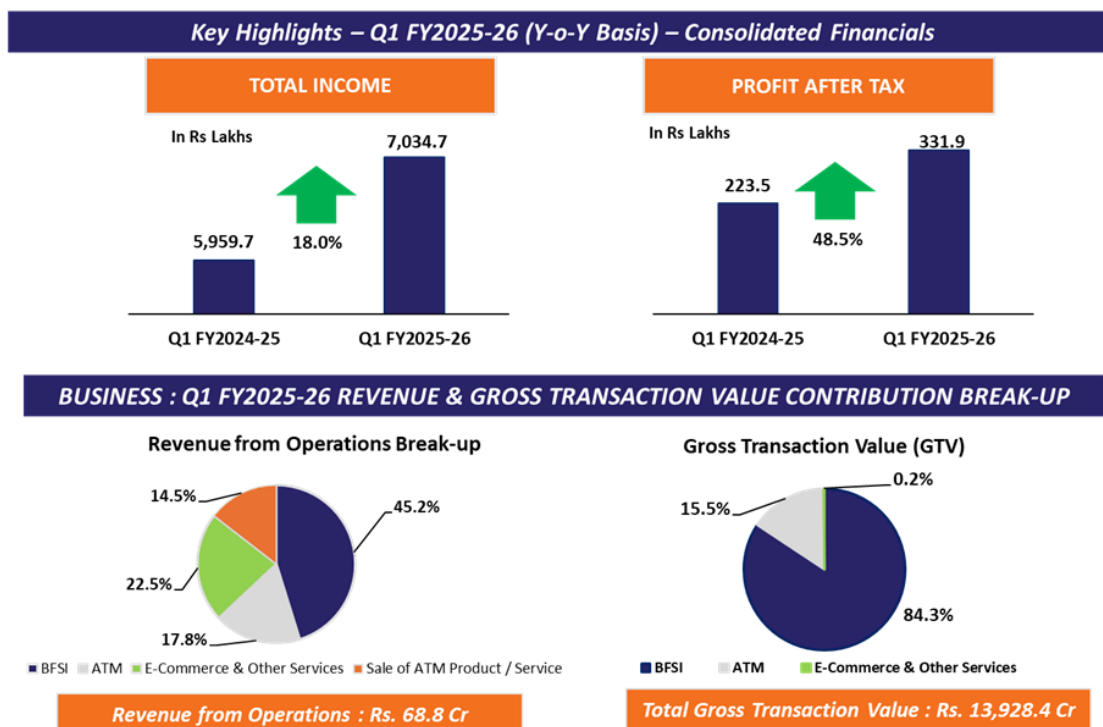
- Total Income stood at Rs. 7,034.7 Lakhs in Q1 FY2025-26, increased by 18.0% on YoY basis.
- Profit After Tax stood at Rs. 331.9 Lakhs in Q1 FY2025-26, increased by 48.5% on YoY basis.
- Cash Profit (PAT +Depreciation) stood at Rs. 761.6 Lakhs in Q1 FY2025-26, increased by 24.3% on YoY basis.

RESULTS PERFORMANCE UPDATE

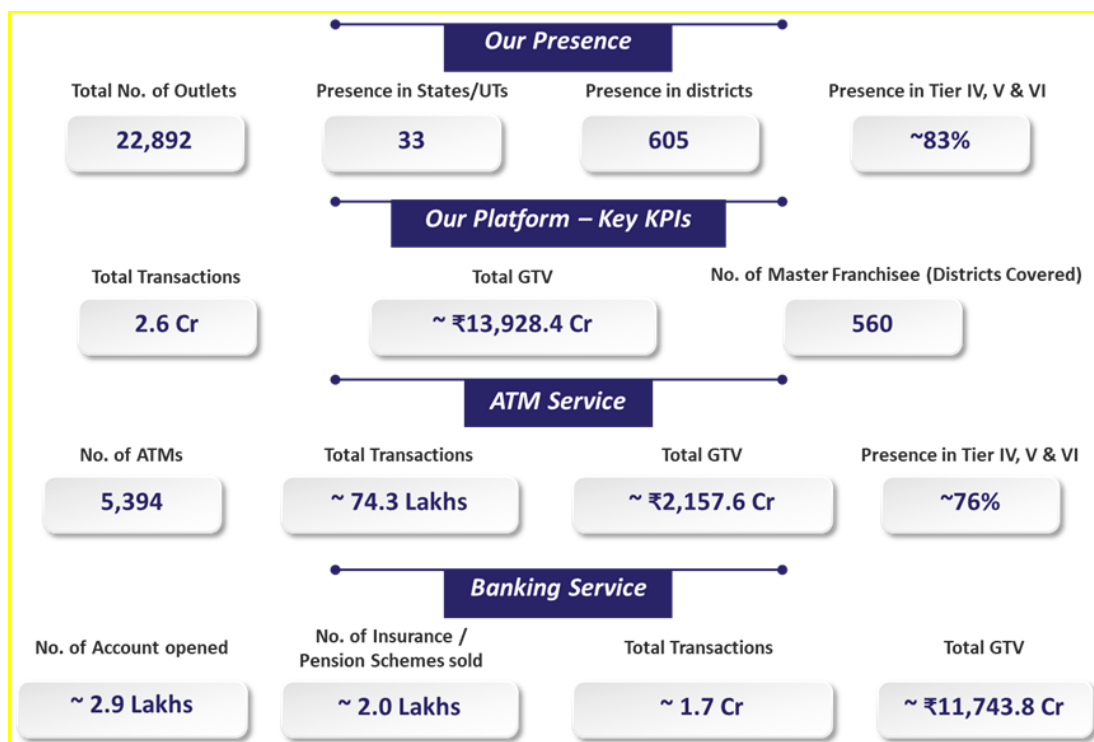
- **Q1 FY2025-26 Results:** Revenue grows by 18.0% on YoY basis & Profit After tax increases by 48.5% on YoY basis. ~Rs. 5.5 Crores revenue was eliminated during consolidation due to intercompany sales of ATM products and services.
- Revenue and profitability have improved on both YoY and QoQ basis. The growth in margins and profitability is expected to continue as we scale up our network and benefit from operating leverage.
- **Q1 FY2025-26:** Quarterly Gross Transaction Value (GTV) crossed Rs. 13,928.4 Crores and Quarterly No. of Transactions crossed 2.6 Crores.
- Going forward, the Company is strategically focusing on non-Cash based Banking Offering such as Account Opening, Loan Product, Insurance Services, Fixed Deposits, mutual funds & NPA Recovery to drive deeper financial inclusion and value-added offerings.
- **Vortex Engineering, a subsidiary company:**
 - Recorded a 23.2% overall revenue growth, 57.6% growth in ATM machines shipped, 9.1% revenue growth in ATM business, and 25.6% revenue growth in AMC business on YoY basis in Q1 FY2025-26.
 - 657 no. of ATM machines were shipped in Q1 FY2025–26, with strong order visibility for over 5,000 ATMs in FY2025–26.
 - Achieved PAT profitability in the current quarter, marking a significant financial milestone.
 - Secured strategic software deals from Caribbean Island & Africa.
 - In Q1FY2025-26, Company has received LOI from Punjab & Sind Bank for 600 new ATM Machines.

- Vakrangee Limited, along with its subsidiary companies, is debt-free and maintains a robust balance sheet. This strong financial position enables us to confidently support our expansion plans and pursue sustained long-term growth.
- Strategic focus on high-margin business for better profitability & phasing out low-margin business to optimize operations.
- Long-term aim to enhance margin expansion and sustainable growth.

KEY HIGHLIGHTS FOR Q1 FY2025-26



KEY HIGHLIGHTS: VAKRANGEE KENDRA PERFORMANCE UPDATE



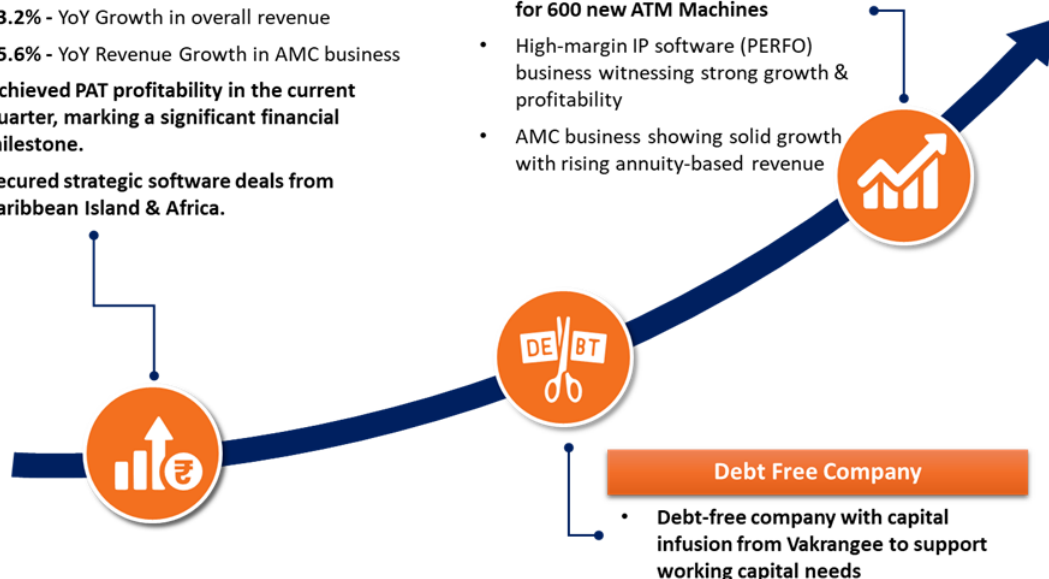
KEY HIGHLIGHTS: VORTEX ENGINEERING PERFORMANCE UPDATE

Key Performance KPIs for Q1 FY26

- 657 - No. of ATM Machine shipped
- 57.6% - YoY Growth in No. of ATM Machine shipped
- 23.2% - YoY Growth in overall revenue
- 25.6% - YoY Revenue Growth in AMC business
- Achieved PAT profitability in the current quarter, marking a significant financial milestone.
- Secured strategic software deals from Caribbean Island & Africa.

Poised for Strong, Long-Term Growth

- Order book visibility of 5,000 ATMs in FY2025–26
- Received LOI from Punjab & Sind Bank for 600 new ATM Machines
- High-margin IP software (PERFO) business witnessing strong growth & profitability
- AMC business showing solid growth with rising annuity-based revenue



About Vakrangee Limited

(BSE Code: 511431; NSE Code: VAKRANGEE)

Incorporated in 1990, Vakrangee has emerged as one of India's largest Last Mile Distribution Platform with a Physical as well as Digital Eco-system in place with a PAN INDIA Presence. We are delivering real-time banking & Financial Services, ATM, insurance, e-Governance, e-Commerce (including Healthcare services) and logistics services to the unserved rural, semi-urban and urban markets and enabling Indians to benefit from financial, social and digital inclusion.

Vakrangee has emerged as the “Go To Market Platform” for various Business verticals including Fintech and Digital platforms. The Assisted Digital Convenience stores (Physical Outlets) are called as “Vakrangee Kendra” which acts as the “One-stop shop” for availing various services and products and Digital platform is called as BharatEasy Mobile Super app.

For further information, please contact at:

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